SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT NUMBER 2414039

DATE 06/17/2015

FORM OF PAYMENT PAD ACCOUNT AMOUNT $ 10.00
ACCOUNT ID 100064 BALANCE $ 996.00 BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:
MITCHELL, SCHOOL, $13,950,000

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

MITCHELL SCHOOL DISTRICT 17-2
DAVISON AND HANSON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2015

RECEIVED
JUN 17 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mitchell School District 17-2.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2015

3. Date of issue: June 4, 2015

4. Purpose of issue: To provide funds to pay (i) to construct a fine arts center that includes an auditorium and classrooms to support district curriculum in instrumental music, vocal music, debate and speech as well as student assemblies, (ii) to furnish and equip same, and (iii) the costs of issuing the Series 2015 Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $13,950,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this June 4, 2015.

By: Steven Culhane
Its: Business Manager

#2414039

BOND DEBT SERVICE

Mitchell School District 17-2, South Dakota
Limited Tax Capital Outlay Certificates, Series 2015
AA-/Stable Underlying Rating from S&P
FINAL RATES as of 5/21/15

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2015			230,250.50	230,250.50	
06/15/2016	525,000	2.000%	216,990.00	741,990.00	
06/30/2016					972,240.50
12/15/2016			211,740.00	211,740.00	
06/15/2017	550,000	2.000%	211,740.00	761,740.00	
06/30/2017					973,480.00
12/15/2017			206,240.00	206,240.00	
06/15/2018	560,000	2.000%	206,240.00	766,240.00	
06/30/2018					972,480.00
12/15/2018			200,640.00	200,640.00	
06/15/2019	570,000	2.000%	200,640.00	770,640.00	
06/30/2019					971,280.00
12/15/2019			194,940.00	194,940.00	
06/15/2020	585,000	2.000%	194,940.00	779,940.00	
06/30/2020					974,880.00
12/15/2020			189,090.00	189,090.00	
06/15/2021	595,000	3.000%	189,090.00	784,090.00	
06/30/2021					973,180.00
12/15/2021			180,165.00	180,165.00	
06/15/2022	615,000	3.000%	180,165.00	795,165.00	
06/30/2022					975,330.00
12/15/2022			170,940.00	170,940.00	
06/15/2023	630,000	2.500%	170,940.00	800,940.00	
06/30/2023					971,880.00
12/15/2023			163,065.00	163,065.00	
06/15/2024	650,000	2.750%	163,065.00	813,065.00	
06/30/2024					976,130.00
12/15/2024			154,127.50	154,127.50	
06/15/2025	665,000	2.900%	154,127.50	819,127.50	
06/30/2025					973,255.00
12/15/2025			144,485.00	144,485.00	
06/15/2026	685,000	3.050%	144,485.00	829,485.00	
06/30/2026					973,970.00
12/15/2026			134,038.75	134,038.75	
06/15/2027	705,000	3.200%	134,038.75	839,038.75	
06/30/2027					973,077.50
12/15/2027			122,758.75	122,758.75	
06/15/2028	730,000	3.350%	122,758.75	852,758.75	
06/30/2028					975,517.50
12/15/2028			110,531.25	110,531.25	
06/15/2029	750,000	** %	110,531.25	860,531.25	
06/30/2029					971,062.50
12/15/2029			96,281.25	96,281.25	
06/15/2030	780,000	3.500%	96,281.25	876,281.25	
06/30/2030					972,562.50
12/15/2030			82,631.25	82,631.25	
06/15/2031	810,000	3.625%	82,631.25	892,631.25	
06/30/2031					975,262.50
12/15/2031			67,950.00	67,950.00	
06/15/2032	840,000	3.750%	67,950.00	907,950.00	
06/30/2032					975,900.00
12/15/2032			52,200.00	52,200.00	
06/15/2033	870,000	3.800%	52,200.00	922,200.00	
06/30/2033					974,400.00
12/15/2033			35,670.00	35,670.00	
06/15/2034	900,000	3.875%	35,670.00	935,670.00	

BOND DEBT SERVICE

Mitchell School District 17-2, South Dakota
Limited Tax Capital Outlay Certificates, Series 2015
AA-/Stable Underlying Rating from S&P
FINAL RATES as of 5/21/15

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/30/2034					971,340.00
12/15/2034			18,232.50	18,232.50	
06/15/2035	935,000	3.900%	18,232.50	953,232.50	
06/30/2035					971,465.00
	13,950,000		5,518,693.00	19,468,693.00	19,468,693.00